

Caution: DRAFT FORM

This is an advance proof copy of an IRS tax form. It is subject to change and OMB approval before it is officially released. You can check the scheduled release date on our web site (www.irs.gov).

If you have any comments on this draft form, you can submit them to us on our web site. Include the word DRAFT in your response. You may make comments anonymously, or you may include your name and e-mail address or phone number. We will be unable to respond to all comments due to the high volume we receive. However, we will carefully consider each suggestion. So that we can properly consider your comments, please send them to us within 30 days from the date the draft was posted.

Reportable Transaction Disclosure Statement

- ▶ Attach to your tax return.
- ▶ See separate instructions.

OMB No. 1545-1800

Your name shown on return

Identifying number

Number, street, and room or suite no.

City or town

State

ZIP code

Part I	General Information
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1a Name of reportable transaction

1b Tax shelter registration number (11-digits) (if any)

2 Identify the type of reportable transaction. Check the box(es) that apply. (see instructions)

- (a) ☐ Listed transaction
(b) ☐ Confidential transaction
(c) ☐ Transaction with contractual protection
(d) ☐ Loss transaction
(e) ☐ Transaction with significant book-tax difference
(f) ☐ Transaction with brief asset holding period

3 If the transaction is the same as or substantially similar to a "listed transaction," identify the listed transaction (see instructions) ▶

4 Enter the number of transactions reported on this form ► _____

5 If you invested in the transaction through another entity, such as a partnership or an S corporation, identify the name and employer identification number (EIN) of that entity. ► _____

6 Did the transaction or any prior related transaction result in an increase of the basis of any asset to generate a loss for Federal income tax purposes? ☐ Yes ☐ No

7 Enter the name, address, phone number, and the amount of the fee you paid for all persons who (a) promoted, solicited, or recommended your participation in the transaction and to whom you paid a fee or (b) provided tax advice regarding the transaction and to whom you paid a fee.

[illegible]

Part II Description of the Reportable Transaction

- 8 Principal facts.** Give a brief description of the principal elements and structure of the transaction that relate to the expected tax results, including a description of your participation in the transaction.

- 9 Expected tax results.** Give a brief description of the expected tax results, including income, gains, losses, interest deductions, rental deductions, foreign tax credits, etc.

- 10 Estimated tax benefits.** Provide an estimate of the amount you expect the transaction to reduce your Federal income tax liability for each tax year (including prior tax years).

